**INTEREST RATES MARKET NOTICE**

**Date: 23 January 2020**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS68”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 23 January 2020.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 1,197,000,000.00

**Total Amount Following Tap Issue** R 2,531,000,000.00

**Bond Code** SBS68

**Nominal Issued** R 1,197,000,000.00

**Issue Price** 101.35762%

**Coupon** 8.04% (3 Month JIBAR as at 18 Nov 2019 of 6.8% plus 124 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2024

**Books Close** 11 February, 11 May, 11 August, 11 November

**Interest Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17h00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 23 January 2020

**Date Convention** Following

**Interest Commencement Date** 21 November 2019

**First Interest Date** 21 February 2020

**ISIN No.** ZAG000164450

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Keletso Moloi THE STANDARD BANK OF SOUTH AFRICA LIMITED +27 11 7218043

Corporate Actions JSE +27 11 5207000